



XL-Connector 365

Access a complete data management and automation toolbox that, combined with the power of Excel, will take your productivity to new heights.

XL-Connector 365 is **your favorite Salesforce data management tool for the Mac and Excel Online platforms**. Perform data loads, manipulate your data, automate your operations and build live reports unlocking the ultimate Salesforce connectivity on any Excel platform.



The only CRM data management tool you need in your toolkit.
One Tool, multiple uses



Data loading

Perform unlimited exports and imports in bulk directly from Excel. Pull your data from Salesforce reports or via dynamic SOQL. No more manual work and csv hassle!



Multiple Platform Support

XL-Connector 365 is available on all Microsoft Excel platforms:

- Excel for Windows
- Excel for Mac
- Excel Online



Automation

Schedule automatic data imports, exports and any other data operation for intervals up to 5 minutes in any Excel sheet saved in OneDrive.



Reporting and data analysis

Create and share custom reports in Excel with all the great tools spreadsheets have to offer. Bring multiple Salesforce reports and other unrelated objects into the same workbook.



Team collaboration

Have your team work on a single workbook without spending on expensive licenses.



Data cleansing

Keep your data quality with seamless manipulation: mass create, update, upsert, delete and undelete your records.



Special Admin tools

Enjoy a set of admin tools that will give you full support for merging your records and converting leads in a breeze.



Data migration

Effortlessly migrate data between organizations. Profit from a deep understanding of Salesforce data models and relationships.

Drive more performance, innovation and cost-efficiency.
The annual price is paid off in the **first work hour of use.**



Key benefits of using XL-Connector 365



Save hours and days of data loading



Private and secure



Boost team productivity



Amazing features for data manipulation with a friendly UI



Improves the quality of your data by keeping it up to date



Outstanding and fast support. Ask us anything...we got you!

What our customers say about XL-Connector 365

Automating Data Sharing

This app has increased our operational efficiency DRASTICALLY. Almost everything was intuitive and easy to use. Perfect for orgs that have limited licenses but need data available to more users.

Paige Zick

a MUST HAVE

Once I used it, I had to tell everyone I knew about it. It makes managing data in Salesforce SO EASY. We've been able to transform some business processes completely and save HOURS of work and avoid spending money on a 3rd party system.

Alissa Wrightt

Fantastic app

XL-Connector 365 is a wonderful app. I have used it for several months and have found it to be very reliable. The amount of time it has saved is nothing short of amazing. Their support staff is top-notch. They are quick to respond to questions.

D. Parks

Amazing!

This app is amazing, if you're a power user in Salesforce and have a lot of information to modify or use, this is a must-have. Very well thought out tool, and the team behind it is fantastic to work with. I don't know how I would do my job without this tool. Dan Nolan.

Dan Nolan

If you want to learn more about how XL-Connector 365 can transform your Salesforce data and boost your productivity, you can:

Book a demo with one of our experts

Schedule a meeting with our Sales Representative

Our trusted customers



XL-Connector Editions Pricing

XL-Connector is your ultimate solution for working with Salesforce.com data. The same license will provide access to premium features in both XL-Connector and XL-Connector 365.

\$0
/user/month

Free

Pull unlimited reports from Salesforce.com

Multiple accounts support**

Pull any data from Salesforce.com using SOQL

Refresh data from Salesforce.com in one sheet at a time

\$99
/user/year

Team Player

Pull and refresh unlimited data from SFDC (SOQL and Reports)*

Run operations previously created by an Enterprise admin user (Create/Update/Upsert/Delete)

VBA interface**

* Visibility of all features to the end user can be turned on/off centrally.

** Supported by the Windows version of XL-Connector only

\$299
/user/year

Enterprise Admin

Pull and refresh unlimited data from SFDC (SOQL and Reports)

Schedule automatic offline data refresh, mass-updates, and mass record creation*

Mass Create/Update/ Upsert/Delete Records

Query Salesforce.com database to fill gaps in Excel data row by row**

Mass-merge Contacts, Accounts, and Leads

Mass Convert Leads: 15 to 18 digit ID conversion

A variety of tools to help Salesforce administrators in their day-to-day work:**

• Salesforce Fields Manager

• Field-Level Security Manager

• Layout Analyzer

• Field Utilization Calculator

• Picklist Values Manager

• Validation Rules Manager

• Workflow Rules Manager

• Restriction and Scoping rules

• Custom Metadata Manager

• Flows and Processes manager

• Picklists manager

• Fields manager

• Field-level Security manager

• Object Access manager

• Tab Visibility manager

• Salesforce Id Lookup

Create templates that make mass data manipulation in Salesforce a breeze for your non IT users

Accounting Seed integration

Import/export and share Salesforce files in your team’s local hard drive

Up to 2 hours of individual coaching while you’re creating your first template

VBA interface**

* Supported by XL-Connector365 only

** Supported by the Windows version of XL-Connector only

If you want to learn more about how XL-Connector can transform your Salesforce data and boost your productivity, you can:

Book a demo with one of our experts

Schedule a meeting with our Sales Representative