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XL-Connector

Access a complete data management toolbox that, combined with the power of Excel, will take your productivity to new heights.

XL-Connector is a popular plugin that safely integrates Excel and Salesforce to seamlessly export, import, refresh and transform data with a lightning fast-api connection. It offers Salesforce users a complete set of admin tools that **easily performs data and metadata management** operations, allowing powerful **data loading, data analysis and near-real time reporting**.

The only CRM data management tool you need in your toolkit.
One Tool, multiple uses

Data loading
Perform unlimited exports and imports in bulk directly from Excel. Pull your data from Salesforce reports or via dynamic SOQL. No more manual work and csv hassle!

Data cleansing
Keep your data quality with seamless manipulation: mass update, upsert, insert, delete, undelete and merge your records.

Reporting and data analysis
Create and share custom reports in Excel with all the great tools spreadsheets have to offer. Pull your Salesforce data with precision, then slice and dice your data at will!

Metadata management
Manage your metadata directly from a spreadsheet. Manage fields, validation rules, processes, picklists, security settings, and much more.

Data migration
Effortlessly migrate data between organizations. Profit from a deep understanding of Salesforce data models and relationships.

Data backup and storage
Import/export and share Salesforce files and data in your team's local hard drive

Mutiple accounts support
If you have several logins, XL-Connector keeps them for you so switching between accounts is easy. There's no limit as to how many Salesforce.com orgs you can connect to.

Drive more performance, innovation and cost-efficiency. The annual price is paid off in the first work hour of use.

Key benefits of using XL-Connector

- Save hours and days of data loading
- Private and secure
- Boost team productivity
- Amazing features for data manipulation with a friendly UI
- Improves the quality of your data by keeping it up to date
- Outstanding and fast support. Ask us anything...we got you!

What our customers say about XL-Connector

It's like an Admin superpower
As a Salesforce admin, XL-Connector was my superpower for data loading and data transformation. I still recommend it to every admin I work with. It's one of my must haves in my toolkit.

Jason Dobrolecki

Couldn't work without it
XL Connector is my go-to tool for data management. It was indispensable during a data migration phase and I still use it nearly every day now.

Andrew Swain

If you're not using XL-Connector, you should be
I've been using Salesforce for over 20 years and the XL-Connector is my favourite application. It's so much more than just a data loader tool. It's the ultimate application for helping you manage an org.

Aiden Martin

Awesome data management tool + more!
The XL connector is a no brainer for me. Simple to use, have all my orgs connected to it and so easy to transfer data between source & destination with its field mapping and friendly UI. I especially love the additional metadata tools.

Robert Reeves

If you want to learn more about how XL-Connector can transform your Salesforce data and boost your productivity, you can:

| Book a demo with one of our experts | Schedule a meeting with our Sales Representative |

Our trusted customers

DeepL · FUJIFILM Value from Innovation · NAVATAR · PURESTORAGE · Quandoo · xerox

Pinterest · SALESFORCEBEN · Uber · Apartment List · asana · Coca-Cola

MongoDB · Dropbox · Globant · LinkedIn · motorola · Payoneer

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XL-Connector Editions Pricing

XL-Connector is your ultimate solution for working with Salesforce.com data. The same license will provide access to premium features in both XL-Connector and XL-Connector 365.

Free

$0
/user/month

Pull unlimited reports from Salesforce.com

Multiple accounts support**

Pull any data from Salesforce.com using SOQL

Refresh data from Salesforce.com in one sheet at a time

Team Player

$99
/user/year

Pull and refresh unlimited data from SFDC (SOQL and Reports)*

Run operations previously created by an Enterprise admin user (Create/Update/Upsert/Delete)

VBA interface**

* Visibility of all features to the end user can be turned on/off centrally.
** Supported by the Windows version of XL-Connector only

Enterprise Admin

$299
/user/year

Pull and refresh unlimited data from SFDC (SOQL and Reports)

Schedule automatic offline data refresh, mass-updates, and mass record creation*

Mass Create/Update/Upsert/Delete Records

Query Salesforce.com database to fill gaps in Excel data row by row**

Mass-merge Contacts, Accounts, and Leads

Mass Convert Leads: 15 to 18 digit ID conversion

A variety of tools to help Salesforce administrators in their day-to-day work:**

- Salesforce Fields Manager
- Field-Level Security Manager
- Layout Analyzer
- Field Utilization Calculator
- Picklist Values Manager
- Validation Rules Manager
- Workflow Rules Manager
- Restriction and Scoping rules

- Custom Metadata Manager
- Flows and Processes manager
- Picklists manager
- Fields manager
- Field-level Security manager
- Object Access manager
- Tab Visibility manager
- Salesforce Id Lookup

Create templates that make mass data manipulation in Salesforce a breeze for your non IT users

Accounting Seed integration

Import/export and share Salesforce files in your team's local hard drive

Up to 2 hours of individual coaching while you're creating your first template

VBA interface**

* Supported by XL-Connector365 only
** Supported by the Windows version of XL-Connector only

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